

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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:  
In re: : Chapter 11  
:  
LEHMAN BROTHERS HOLDINGS INC., et al., : Case No. 08-13555 (JMP)  
:  
Debtors. : (Jointly Administered)  
:  
:  
----- x

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                  ) ss.  
COUNTY OF NEW YORK    )

MARGUERITE M. MELVIN, being duly sworn, deposes and says:

1. I am over the age of eighteen years and employed by Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, and I am not a party to the above-captioned action.

2. On August 17, 2011, I caused to be served a true and correct copy of the "Statement and Reservation of Rights of the UK Affiliates in Connection With the Debtors' Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors," dated August 17, 2011 [Docket No. 19328] to be delivered via overnight mail to those parties listed on the annexed Exhibit A.

/s/ Marguerite M. Melvin  
Marguerite M. Melvin

Sworn to before me this  
17th day of August, 2011

/s/ Elliot Law  
Elliot Law  
Notary Public, State of New York  
No. 01LA6177305  
Qualified in New York County  
Commission Expires November 13, 2011

# **EXHIBIT A**

**Service List**

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